

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านั้นส่วนใหญ่อยู่ในแดนลบ กังวลราคาน้ำมันดิบที่ปรับขึ้น หลังซาอุดีอาระเบียและรัสเซียขยายเวลาการปรับลดอุปทานน้ำมันโดยสมัครใจไปจนถึงสิ้นปี จะทำให้ราคาน้ำมันดิบทรงตัวในระดับสูงต่อไป ซึ่งจะส่งผลให้ดัชนีราคาผู้บริโภคทั่วไป (รวมหมวดพลังงานและอาหาร) ฟิ้นตัว ทำให้เฟดและธนาคารกลางต่าง ๆ จำเป็นจะต้องคงอัตราดอกเบี้ยที่ระดับสูงเป็นเวลานานขึ้น ตลาดหุ้นจีนและฮ่องกงฟื้นตัวจากจุดต่ำในช่วงเช้าได้ดี หลังราคาหุ้นไชน่า เอเวอร์แกรนด์ และหุ้นคันทรี การ์เดน โฮลดิ้งส์ พุ่งขึ้น จากรายงานว่าบริษัทคันทรี การ์เดน สามารถชำระดอกเบี้ยหุ้นกู้จำนวน 22.5 ล้านดอลลาร์ได้เมื่ออังคาร (5 ก.ย.)

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงซื้อกลุ่มแบงก์ แต่มีแรงขายหุ้นกลุ่มการเงิน จากความกังวลมาตรการกระตุ้นเศรษฐกิจระยะสั้นของรัฐบาล ในประเด็นพักหนี้เกษตรกร ภาคธุรกิจ และภาคประชาชน ซึ่งอาจจะกระทบต่อรายได้ของกลุ่มการเงิน ในส่วนของ TIDLOR อาจจะมีการประเมินการลดสัดส่วนหุ้นของผู้ถือหุ้นใหญ่

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว ลุ้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,542-1,535 จุด แนะนำซื้อเพื่อหวังผลตีกลับได้ ลุ้นได้แถว ๆ 1,560 จุดก่อน แนะนำซื้อ BH, BCH



การวิเคราะห์ทางเทคนิค

สั้น ๆ ตีกลับไม่ข้ามแถว ๆ 946 จุด คาดว่าจะอ่อนตัวกลับลงไปแถว ๆ 937 จุดได้

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 946-937 จุด รับรู้กำไร



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